



## GIFTS OF MUTUAL FUNDS TO ST. PAUL'S FOUNDATION

***Upon completion of this form, please ask your broker to submit to their back office for processing and fax a copy to the Foundation Office at 604-806-8326 so that we may notify our broker to watch for the transfer. Attn: Chris Fisher***

### **Donor Information:**

Name: \_\_\_\_\_ Daytime telephone: ( ) \_\_\_\_\_  
Address: \_\_\_\_\_ Evening telephone: ( ) \_\_\_\_\_  
City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

### **Fund Information and Donor Authorization:**

**Donor Account #** \_\_\_\_\_

Name of Delivering Institution: \_\_\_\_\_ Contact Name \_\_\_\_\_

Contact ph: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_ Date of transfer: \_\_\_\_\_

Name of Mutual Fund Issuer, Fund Name & Fund Number:

(i) \_\_\_\_\_ No. of units/Dollar Amount: (i) \_\_\_\_\_

(ii) \_\_\_\_\_ No. of units/Dollar Amount (ii) \_\_\_\_\_

I wish to make a charitable gift consisting of Mutual Funds to St. Paul's Hospital Foundation of Vancouver. Further to this, please accept this form as my authorization for you to **transfer in-kind**, the above listed Mutual Funds from my account to the St. Paul's Foundation custody account held at Scotiabank (re-registration / delivery details below). It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from St. Paul's Foundation. The amount of the receipt will be based on the value as of the close of trading on the date the mutual funds are transferred into the name of St. Paul's Foundation.

Signature of Client: \_\_\_\_\_ Name: \_\_\_\_\_ Date: \_\_\_\_\_

Please designate this gift to \_\_\_\_\_

### **Transfer Information for St. Paul's Hospital Foundation:**

Please issue P/A to reregister the funds into the name of and fax to Scotiabank Account Transfer Department at 416-863-7518.

Bansco & Co I/T St. Paul's Foundation  
40 King Street West, 23<sup>rd</sup> Floor  
Toronto, ON, M5H 1H1

Intermediary Account Number #7801372819  
Intermediary Code: BNSG  
Dealer: 9155 Rep: RCC

If you have any questions or concerns please contact Joanne Hetherington 604-718-7102 or Randy Williams 604-718-7107.