



GIFT OF SHARES TO ST. PAUL'S FOUNDATION

In order to make your gift, please complete this form with your broker. Your broker needs to email or fax this form to the Foundation at:

Attn: Monica Tong
Email: mtong@providencehealth.bc.ca
Fax: 604-806-8326 Tel: 604-682-2344 (Ext. 64757)

so that we may notify our custodian to accept the transfer. Your broker must also deliver the shares to Scotiatrust (details below).

Donor/Client Information:

Name: _____ Telephone: () _____

Address: _____

Broker Information and Donor Authorization:

Client Account # _____

Name of Broker: _____ Firm: _____

Broker's Tel: () _____ Email: _____ CUID/DTC: _____

Name of Shares	No. of Shares	CUSIP #	Stock Symbol

Please use my gift as follows:

- Greatest Needs of St. Paul's
- Specific fund or purpose: _____

I wish to make a charitable gift consisting of publicly traded shares to St. Paul's Foundation of Vancouver (Charitable Registration No. 11925 7939 RR0001). Please accept this form as my authorization for you to **transfer in-kind**, the above listed shares from my brokerage account to the St. Paul's Foundation brokerage account held at Scotiatrust (trade settlement details below). It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from St. Paul's Foundation. The amount of the receipt will be based on the value as of the close of trading on the date the shares are received by St. Paul's Foundation in their brokerage account.

Signature of Client: _____ Name: _____ Date: _____

Transfer Information for Scotiatrust (broker for St. Paul's Foundation):

The brokerage account for St. Paul's Foundation is held at Scotiatrust.

CDS FINS No: T525 CUID: BNSC
ACCOUNT NUMBER: ***78013728-19*** This should be referenced as part of the transfer.

The contact at Scotiatrust is Joanne Hetherington 604-718-7102 or Randy Williams 604-718-7107.

Donation of Publicly Traded Shares to St. Paul's Foundation of Vancouver

Thank you for your interest in donating publicly traded shares to St. Paul's Foundation of Vancouver (CRA Charitable Registration No. 11925 7939 RR0001). A gift of shares is a tax effective opportunity to transform assets into immediate and significant support for the people and families served by Providence Health Care ("PHC") through its acute care hospitals, residences and other facilities, including St. Paul's Hospital. By donating and transferring shares to a Canadian registered charity like St. Paul's Foundation, you eliminate the capital gains tax that becomes payable if you were to sell those shares on the market.

Transferring shares is very easy to do. Simply follow these directions:

1. Advise your broker or investment advisor of your wish to make a gift of shares to St. Paul's Foundation of Vancouver and complete the attached transfer form (with your broker's assistance).
2. Your broker will deliver the transfer form to us and the shares to our Custodian, Scotiabank.

For account of: St. Paul's Foundation of Vancouver
Account Number: 78013728-19
Contact: Joanne Hetherington
Phone: 604-718-7102
3. Your broker **must** deliver the transfer form to our office, to the attention of Monica Tong via Email: mtong@providencehealth.bc.ca or fax: 604-806-8326. (If we do not receive a copy of the completed transfer form we are unable to instruct our Custodian to accept the transfer of shares and this will delay the completion of the transaction and the issuance of an official tax receipt.)
4. Upon receipt of the transferred shares to the Foundation's Scotiabank account, we will issue an official receipt to you, for income tax purposes, for the market closing price on the day the shares are received in our Scotiabank account.
5. It is the Foundation's policy that shares, once received by the Foundation, will be sold for cash to fulfill the donor's wishes.

Thank you again for making a difference in the lives of patients, and families, in BC. If you have any questions or need additional information, please do not hesitate to call either:

Monica Tong
Finance Manager
604-682-2344 (Ext. 64757)
mtong@providencehealth.bc.ca

Karen E. Brown
Director, Legacy & Estate Giving
604-806-8271
kbrown@providencehealth.bc.ca